



Date: June 05, 2014

**The Board of Directors
Mukka Proteins Limited**
Mukka Corporate House
Door No. 18-2-16/4,
First Cross,
NG Road, Attavara, Dakshina,
Kannada, Mangaluru – 575 001
Karnataka, India.

Dear Sirs

Re: Proposed Initial Public Offering of up to 80,000,000 equity shares of face value of ₹1/- each (“Equity Shares”) of Mukka Proteins Limited (“Company”)

We hereby give our consent to act as Book Running Lead Manager in respect of the proposed IPO of the equity shares of the Company and to our name being included in Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus, which the Company intends to issue in respect of the IPO. However, such consent shall not be regarded as a consent of an “expert” as envisaged under the provisions of Section 26 of the Companies Act, 2013. We hereby also authorize you to deliver this letter of consent to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013.

Name	Fedex Securities Private Limited
Address	B 7, 3rd Floor, Jay Chambers Dayaldas Road, Vile Parle (East) Mumbai – 400 057, Maharashtra, India
Tele No	+91 8104985249
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Investor Grievance Id	mb@fedsec.in
Contact Person	Saipan Sanghvi
SEBI Registration No	INM000010163

For Fedex Securities Private Limited

Saipan Sanghvi
Asst. Vice President
[SEBI Registration Code - INM000010163]